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Tsaker New Energy Tech Co., Limited

彩客新能源科技有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1986)

QUOTATION OF TSAKER TECHNOLOGY ON THE NEEQ

We refer to the announcements of Tsaker New Energy Tech Co., Limited (the “**Company**”) dated 15 March 2022, 10 April 2022 and 19 July 2022 in relation to the proposed spin-off of Hebei Tsaker New Materials Technology Company Limited (“**Tsaker Technology**”), a non-wholly owned subsidiary of the Company, and a separate quotation of its shares on the National Equities Exchange and Quotations (“**NEEQ**”) (the “**Announcements**”). Unless otherwise defined, capitalized terms used herein shall have the same meaning as those defined in the Announcements.

The Company is pleased to announce that the quotation of the shares of Tsaker Technology on the NEEQ will commence on 31 August 2022 under the stock code of 873772.

LISTING RULES IMPLICATIONS

For the purpose of the Proposed Spin-Off, the Tsaker Technology Share Subscription has been completed, pursuant to which 8,571,427 new shares of Tsaker Technology (representing approximately 13.48% of the enlarged issued share capital of Tsaker Technology as at the date of this announcement) were subscribed by independent third parties at the total consideration of RMB50,999,990.65. The Tsaker Technology Share Subscription has constituted a deemed disposal of the Company and the Company’s interest in Tsaker Technology has been diluted from approximately 90% to approximately 77.87% upon completion of the Tsaker Technology Share Subscription.

Since all the applicable percentage ratios calculated pursuant to Rule 14.07 of the Listing Rules in respect of the deemed disposal (as a result of the Tsaker Technology Share Subscription), when aggregated with the Tsaker Technology Share Sale, are less than 5%, accordingly, such deemed disposal when aggregated with the Tsaker Technology Share Sale does not constitute a notifiable transaction of the Company under Chapter 14 of the Listing Rules and is not subject to the requirements under paragraph 3(e) of Practice Note 15 of the Listing Rules.

Shareholders of the Company and potential investors are reminded to exercise caution when dealing in the securities of the Company. Any person who is in doubt about his position or any action to be taken is recommended to consult his own professional adviser(s).

By Order of the Board
Tsaker New Energy Tech Co., Limited
GE Yi
Chairman

Beijing, the PRC, 30 August 2022

As at the date of this announcement, the Board comprises Mr. GE Yi (Chairman), Mr. BAI Kun and Ms. ZHANG Nan as executive Directors, Mr. FONTAINE Alain Vincent as a non-executive Director, and Mr. HO Kenneth Kai Chung, Mr. ZHU Lin and Mr. YU Miao as independent non-executive Directors.